

Teampay and Microsoft Dynamics 365: Powering purchasing with real-time visibility

Teampay's distributed spend management platform is an entirely new way to manage spend - all forms of purchasing, made by anyone, from end-to-end. When an employee needs to buy something, Teampay's conversational interface guides them through the request process. Coding data is entered upfront, and the request is seamlessly routed to the correct approver(s) based on your purchasing policy. The integration with Dynamics 365 allows you to automatically reconcile purchases in your Business Central or Finance & Operations product, giving you real-time visibility into spend and eliminating the frustration of month-end close.



Save time with automated reconciliation

Transaction data is synced in real-time to the general ledger in Microsoft Dynamics 365, ensuring error-free data. Finance teams are freed from the guesswork of who spent what, and why, and are able to close more efficiently at month-end. And with 2-way sync, you can have confidence that you're seeing the most accurate information in both systems.



Gain valuable insights from cleaner, more robust data

Teampay ensures your vendor data is clean, saving you time and reducing the risk of errors by suggesting the correct vendor from your Dynamics 365 vendor list each time employees make a request. Unlike traditional expense management software, credit card transactions sync to Microsoft Dynamics 365 as vendor payments, carrying over more granular details such as receipt images and service dates for automated amortization. Identify spend patterns and trends, without having to pull reports from Dynamics 365.



Empower employees with one place to go

With Teampay, employees have one place to request access to company funds, whether it's paid via card, purchase order or reimbursement. Employees can make purchase requests for invoiced spend in Teampay, meaning you no longer need to add seats for access to the Microsoft Dynamics 365 PO module or train employees to use another system. Teampay also works across multiple subsidiaries, so you can set custom policies for each entity and manage and track spend for the entire organization in one system.







Teampay's out-of-the-box integration with Microsoft Dynamics 365 automatically syncs categories, vendors, and custom dimensions to Teampay. Pre-coded transaction data is sent to Dynamics 365 in real time and automatically reconciled. No middleware required.

"Teampay allows us to operate at a higher level across a decentralized organization and multiple cost centers while encouraging employee spending with control."

> –John Chard, Consensys



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